

Directions: If you are a vendor who is interested in providing services to Utah Charter Schools, please complete this form and send it to:

Melinda Fatani  
Education Specialist  
Utah State Office of Education  
P.O. Box 144200  
Salt Lake City, UT 84111-4200

(801) 538-7646 Office  
(801) 450-5129 Cell  
(801) 538-7729 Fax  
melinda.fatani@schools.utah.gov

The information you submit will be posted to the Charter School Service Directory website.

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**Company Name: Providence Financial Company, Inc.**

**Address: 1409 S. 600 W. #D  
Bountiful, UT 84010**

**Phone Number: 801-299-8555**

**Website: [www.providencefinancialco.com](http://www.providencefinancialco.com)  
[www.charterschoolbusiness.com](http://www.charterschoolbusiness.com)**

**Check each category you would like your information to be included in:**

☐ Accounting  
☐ Assessment  
☒ Business Management  
☒ Charter School Support  
☐ Classroom Materials  
☐ Computer Services  
☐ Curriculum  
☐ Custodial Services  
☐ Employee Benefits  
☐ Equipment  
☒ Facilities  
☐ Food Services  
☐ Furniture  
☐ Grant Writing  
☐ Information Technology  
☐ Insurance  
☐ Legal Services  
☒ Lenders  
☐ Library  
☐ Maintenance  
☐ Payroll  
☐ School Lunch

☐ Security  
☐ Snow Removal  
☐ Software  
☐ Special Education Services  
☐ Transportation  
☐ Uniforms  
☐ Yard Care  
☐ Other- Please List:

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**For each selected category, provide name and contact information for the appropriate company associate:**

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1409 South 600 West, Suite D  
Bountiful, UT 84010  
Tel 801-299-8555  
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Email [brent@providencefinancialco.com](mailto:brent@providencefinancialco.com)

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[www.providencefinancialco.com](http://www.providencefinancialco.com)  
[www.charterschoolbusiness.com](http://www.charterschoolbusiness.com)

**Provide a short summary of the types of services your company provides (100 words or less):**

**Providence Financial does not represent any single financial source for funding charter school facilities. We analyze a school's strengths and weaknesses and go out into the market to find the very best financing at the lowest cost to the school.**

**There is a growing recognition in the securities industry that there is an inherent conflict of interest on the part of a bond underwriter who serves both the borrower and the investor in a bond financing transaction. To protect their interests, a borrower (charter school) needs independent representation by an experienced financial advisor in order to achieve the lowest cost bond financing with the most favorable covenants and conditions.**

**Briefly describe your experience with charter schools, including a list of any charter schools in Utah you have provided services for:**

**Providence Financial is the largest independent financial advisor to charter schools in the country and is a member of the prestigious National Association of Public Financial Advisors**

**Providence has over \$300 million in charter school facilities financing to its credit. Providence has served or is presently serving as advisor to fourteen charter schools in Utah and has advised over thirty charter schools from coast to coast. Please call for references.**

**Please list any other educational entities you have worked for:**